

Real Estate Buyer Intake

Today's Date _____ Buyer Appt. Date _____

Buyer #1 Name _____ Phone _____ Email _____

Buyer #2 Name _____ Phone _____ Email _____

Mailing Address _____

Call Questions

1. Tell me what type of property you are looking for?

2. What areas are you exploring?

3. What properties have you seen already?

4. What's your timeframe?

5. What's prompting you to start looking now?

6. Do you have to sell your home to buy another?

7. Will you be paying cash or need to secure financing?

8. Have you signed anything with another real estate agent?

9. When do you have time to strategize?

10. Tell me...
